

Key investor information document

This document provides you with key investor information about the FCPE. It is not marketing material. The information that it contains is required by law to help you understand the nature and the risks of investing in this FCPE. You are advised to read this document so you can make an informed decision about whether to invest.

CASTOR INTERNATIONAL – RELAIS 2018

AMF code : (C) 990000119889

This employee shareholding fund (FCPE) is managed by Amundi,
a company of the Amundi Group
FCPE - Employee shareholding fund governed by French law

Objectives and investment policy

This is a temporary FCPE that has been established to enable VINCI group employees to subscribe to the capital increase and/or transfer of shares reserved for them.

Prior to the capital increase and/or transfer of shares, the FCPE's investment objective will be to achieve a performance equal to that of the Eonia index less any management expenses and it will be invested in money market instruments. This investment strategy involves risk of capital loss, interest rate risk and credit risk.

After the subscription to the capital increase and/or transfer of shares is completed, the FCPE's objective will be to follow the price performance of the VINCI shares, in which it will be invested. As a result, the Fund will be subject to the risk of capital loss, specific equity risk related to the concentration of the investment in the stock of a single company and a liquidity risk. The FCPE is intended to be merged as soon as possible into CASTOR INTERNATIONAL, a collective employee shareholding vehicle (FCPE) invested in the Company's own publicly traded securities (the KIID for this FCPE is attached to this KIID).

Timetable of the offering:

- Subscription period: from 21 May to 8 June 2018 inclusive.
- Subscription price determination period: this price corresponds to the average VINCI share vwap (volume-weighted average price) from 20 April to 18 May 2018 inclusive.
- Announcement of the subscription price: 21 May 2018.
- Capital increase and/or transfer of shares: 3 July 2018.

To find out the reduction terms and conditions in the event of over-subscription, please refer to the Fund Regulations.

The net income and capital gains from the fund must be reinvested.

You may request redemption of your units on a daily basis. Redemption transactions are carried out every day, in accordance with the procedures described in the Fund Regulations.

From the date of the capital increase and/or transfer of shares, the FCPE is valued on a daily basis.

Expenses

Fees and commissions paid cover the costs of operating the FCPE. These costs reduce the potential growth of the investments.

One-time subscription and redemption fees	
Exit fee	None
Entry fee	None
These rates correspond to the maximum percentage that can be deducted from your capital before it is invested (entry) or refunded (exit).	
Charges paid during the year	
Ongoing expenses	0.10% of average net assets
Charges to be borne by the FCPE under specific circumstances	
Performance fees	None

Ongoing expenses are based on figures for the previous financial year.

This percentage can vary from year to year. It excludes:

- Intermediation costs, except entry and exit fees paid by the FCPE when it purchases or sells units in another OPC.

Since the FCPE has not yet drawn up its financial statements, the percentage of ongoing expenses shown here above is an estimate. The fund's annual report will detail the exact amount of expenses incurred each financial year.

For further information on the expenses incurred by this FCPE, please refer to the section headed "expenses" in the fund Regulations which can be found on the Amundi website at www.amundi-ee.com.

Practical information

The practical information related to the temporary FCPE is similar to that for the FCPE invested in the Company's own publicly traded securities. Please see this FCPE's KIID for details.

This FCPE has been created in the framework of the VINCI Group International Savings Plan, of which it forms an inseparable part. It is reserved exclusively for employees and beneficiaries of the issuer's share offering.

This employee shareholding fund is not open to residents of the United States/US Persons (please see the definition on the asset management company's website, www.amundi.com).

Amundi Asset Management may be held liable solely on the basis of any statement contained in this document that is misleading, inaccurate or inconsistent with the relevant parts of the prospectus for the FCPE.

This FCPE is approved in France and regulated by the French Financial Markets Authority (AMF).

The management company, Amundi Asset Management, is approved in France and regulated by the French Financial Markets Authority (AMF).

The key investor information provided here is accurate and current as at 31 December 2017.