

## Product

# CASTOR INTERNATIONAL RELAIS 2024

990000133599 - Currency: EUR

*This Fund is approved in France.*

*Management company: Amundi Asset Management (hereinafter: "we" or "the management company"), member of the Amundi group of companies, accredited in France and regulated by the French Financial Markets Authority (AMF).*

*The AMF is responsible for the supervision of Amundi Asset Management with regard to this Key Offering Information Document.*

*For more information, please visit the website [www.amundi.fr](http://www.amundi.fr) or call +33 143233030.*

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Key Offering  
Information  
Document

*You are considering buying a product that is not straightforward and can be difficult to understand.*

## About the product

**Type:** this product is an alternative investment fund (AIF) in the form of a customised group employee shareholding fund (FCPE), governed by French law.

**Duration:** this FCPE has been created for an indefinite term. The management company may, with the approval of the FCPE Supervisory Board, merge, split or liquidate the FCPE. Its dissolution may also be considered in the event of the redemption of all units.

**Objectives:** the FCPE is a temporary employee shareholding fund. It was created in anticipation of the capital increase / sale of shares reserved for employees of the VINCI Group.

Prior to being invested in company shares, the sums received will be invested with a prudent approach. This management incurs a risk of capital loss, an interest rate risk and a credit risk.

Following subscription to the capital increase / sale of shares by the FCPE, the objective shall be to follow the upward and downward performance of VINCI Company shares, in which it shall be invested. From then on, the FCPE will be susceptible to the risk of capital loss and a specific equity risk linked to concentration of the investment in the securities of the same company. The intention is for the FCPE to be merged as soon as possible with the FCPE "CASTOR INTERNATIONAL", belonging to the category of FCPEs invested in listed securities of the company (the KOID of the share offering FCPE is attached hereto)

### **Timetable of the offering:**

**Subscription price determination period:** The subscription price will be equal to the average share vwap price (volume weighted average price) on Euronext Paris from 12 April to 13 May 2024 inclusive

**Date of announcement of the subscription price:** 13 May 2024

**Subscription period:** from 13 May to 31 May 2024 inclusive.

**Date of the capital increase / sale of shares:** 8 July 2024

The dates indicated above are provided subject to the decision of the Chairman and Chief Executive Officer of VINCI acting on the delegation of the Board of Directors.

For details of the terms and conditions of reduction in the event of over-subscription, please refer to the FCPE Regulations.

The net income and capital gains from the fund must be reinvested.

You can request the redemption of your units on a daily basis, as redemption requests are processed each day, in accordance with the procedures set out in the FCPE Regulations.

**Targeted retail investors:** this product is intended for investor beneficiaries of an employees savings scheme, who have a basic understanding and/or limited or non-existent experience of investing in funds, who are looking to increase the value of their investment over the recommended holding period and who are prepared to assume a high level of risk on their initial capital.

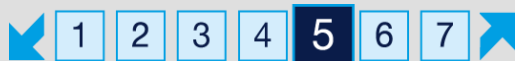
This FCPE compartment is not open to residents of the United States of America/"U.S. Persons" (definition available on the management company's website: [www.amundi.fr](http://www.amundi.fr)).

**Additional information:** you can obtain more information on this FCPE, including the Regulations and financial reports in French, free of charge upon request from: Amundi Asset Management - 91-93 boulevard Pasteur, 75015 Paris, France. The net asset value of the FCPE is available at [www.amundi-ee.com](http://www.amundi-ee.com).

**Custodian:** CACEIS Bank.

## What are the risks and potential returns?

### RISK INDICATOR



Lowest risk

Highest risk



The risk indicator is based on the assumption that you will retain the product for 5 years.

You risk not being able to easily sell your product, or you may have to sell it at a price that would significantly affect the amount you receive in return.

The synthetic risk indicator compares the risk level of this product to other products. It indicates the likelihood of this product incurring losses in the event of changes on the markets or our inability to pay you.

We have classified this product as risk category 5 out of 7, meaning that it carries a medium to high level of risk. In other words, the potential losses associated with the future performance of the product are at a level between medium and high and, if market conditions were to deteriorate, it is highly likely that our ability to pay you would be affected.

In addition to the risks included in the risk indicator, other risks may influence the performance of the Fund. Please refer to the FCPE Regulations.

Additional risks: market liquidity risk can accentuate variations in product performance.

Investment concentration risk: if investments are made in a limited number of transferable securities and/or a specific segment of the financial markets, and if these perform poorly, the losses incurred may be greater than they would have been with an investment in a greater number of transferable securities and/or more diversified markets.

As this product does not provide protection against market fluctuations, you could lose all or part of your investment.

## PERFORMANCE SCENARIOS

The unfavourable, moderate and favourable scenarios presented are illustrations based on the Fund's worst, average and best performances over the last five years. The markets may evolve differently in the future. The stress scenario shows what you could obtain in extreme market conditions.

**Your returns on this product depend on future market performance. The future evolution of the market is uncertain and cannot be accurately predicted.**

Recommended holding period: 5 years Investment of €10,000			
Scenarios		If you leave after	
		1 year	5 years
<b>Minimum</b>	There is no minimum guaranteed return. You could lose all or part of your investment.		
<b>Stress scenario</b>	<b>What you could obtain after deduction of costs</b>	700 €	470 €
	Annualised return	-93%	-45,7%
<b>Unfavourable scenario</b>	<b>What you could obtain after deduction of costs</b>	6.750 €	11.450 €
	Annualised return	-32,5%	2,7%
<b>Moderate scenario</b>	<b>What you could obtain after deduction of costs</b>	11.240 €	16.390 €
	Annualised return	12,40%	10,4%
<b>Favourable scenario</b>	<b>What you could obtain after deduction of costs</b>	16.410 €	27.390 €
	Annualised return	64,1%	22,3%

The figures presented include all product costs.

## What happens if Amundi Asset Management is not in a position to make payments?

The assets and liabilities of the FCPE are separate from those of other FCPEs and those of the management company, and there is no joint and several liability between them. The FCPE shall not be liable in the event of default or negligence on behalf of the management company or one of its delegated service providers. Default on behalf of the management company shall have no effect on the value of your investment.

## What will this investment cost me?

The tables present the amounts deducted from your investment to cover the various types of cost. These amounts depend on the amount that you invest and how long you hold the product for. The amounts presented here are illustrations based on an example investment amount and the various potential investment periods.

We have assumed:

– that during the first year you will get back the amount you invested (annual return of 0%). That for the other holding periods, the product will evolve as indicated in the moderate scenario.

- an investment of €10,000.

## COSTS OVER TIME

Investment of €10,000		
Scenarios	If you leave after	
	2 weeks*	5 years**
Total costs	0 €	71 €
Impact of annual costs***	0.1%	0,1 %

\* Expected duration of the transition fund

\*\* Recommended holding period.

\*\*\* The extent to which costs reduce your return annually over the holding period.

## Composition of costs

One-off entry or exit costs		If you leave after 1 year
Entry cost	We do not charge entry costs on this product	€0
Exit cost	We do not charge exit costs on this product	€0
Recurring costs charged annually		
Management fees and other administrative or operating costs	0.10% of the value of your investment per year. This is an estimate.	€10
Transaction cost	We do not charge exit costs on this product	€0
Ancillary costs charged under certain specific conditions		
Performance fees	We do not charge performance fees on this product	€0

## How long should I keep the product and can I withdraw money early?

**Recommended holding period:** 5 years. This recommended investment period is based on our assessment of the risk and reward characteristics and the costs of the FCPE. This duration does not take into account the vesting period linked to your employee and/or retirement savings plan.

**Order timetable:** investors have the option to redeem their units on request, in accordance with the procedures set out in the FCPE Regulations. Leaving before the end of the recommended investment period could have an impact on the expected performance.

### How can I make a complaint?

If you have a complaint, you can:

- Call our dedicated complaints hotline on +33 143233030
- Write to Amundi Asset Management at 91-93 boulevard Pasteur, 75015 Paris - France
- Send an email to [complaints@amundi.com](mailto:complaints@amundi.com)

In the event of a complaint, please provide your contact details (name, address, telephone number or email address) and a brief explanation of your complaint. You can find further information on our website [www.amundi.fr](http://www.amundi.fr) and/or on the website of your holder of individual unit holders' accounts.

### Other relevant information

You can find the Regulations, key offering information documents, information for unit holders, financial reports and other documents providing information about the Fund, including the various published Fund policies, on our website [www.amundi.fr](http://www.amundi.fr) and/or on the website of your holder of individual unit holders' accounts. You can also request a copy of these documents from the management company's head office.

**Holder of individual unit holders' accounts:** Amundi ESR

Depending on your tax status, capital gains and income related to the holding of FCPE units may be subject to tax.

This FCPE has been created within the framework of the International Group Savings and Share Ownership Plan, of which it forms an inseparable part. It is reserved exclusively for employees and beneficiaries of the issuer's share offering.

**Composition of the Supervisory Board:** 6 unit holder representatives and 6 company representatives appointed in accordance with the terms and conditions set out in the FCPE Regulations. For more details, please refer to the Regulations.

**Performance scenarios:** you can consult the previous performance scenarios, updated monthly, on the website of your holder of individual unit holders' accounts.