

# Key investor information document

This document provides you with key investor information about the FCPE. It is not marketing material. The information is required by law to help you understand the nature and the risks of investing in this FCPE. You are advised to read this document so you can make an informed decision about whether to invest.

**CASTOR INTERNATIONAL - RELAIS 2012**

**AMF Code : (C) 990000107149**

**This collective employee shareholding vehicle (FCPE) is managed by Amundi,  
an Amundi Group company**

**This is a non-regulated FCPE, subject to French law**

## Objectives and investment policy

This is a temporary FCPE that has been established to enable VINCI group employees to subscribe to the capital increase reserved for them. Prior to the capital increase, the FCPE's investment objective will be to achieve a performance equal to that of the Eonia index less any management expenses and it will be invested in money market instruments. This investment strategy involves risk of capital loss and interest rate risk. After the subscription to the capital increase through the FCPE is completed, the FCPE's objective will be to follow the price performance of the VINCI shares, in which it will be invested. As a result, the FCPE will be subject to risk of capital loss and equity risk. The FCPE is intended to be merged as soon as possible into the Castor International No. 1 Compartment, a collective employee shareholding vehicle (FCPE) invested in the Company's own publicly traded securities (the Key Investor Information Document for this FCPE is attached to this KIID).

Transaction timetable:

- Subscription period: from 19 March to 13 April 2012.
- Subscription price determination period: from 15 February to 13 March 2012 inclusive (price based on the average VINCI share opening price).
- Announcement of the subscription price: 14 March 2012.
- Capital increase: 21 May 2012.

Net income from the FCPE is fully reinvested.

## Practical information

The practical information related to the temporary FCPE is similar to that for the FCPE invested in the Company's own publicly traded securities. Please see this FCPE's Key Investor Information Document for details.

Amundi can only be held liable for the period during which it manages the FCPE, for the statements in this document that are misleading, false or not consistent with the relevant parts of the FCPE's prospectus.

This FCPE is approved in France and regulated by the French Financial Markets Authority (AMF).

The key investor information provided here is accurate and current as at 19 July 2011.